Using Third Sector Research to Influence Policy and Practice

Tuesday 1 June

1:00 - 2:30 BST

A Policy Scotland/Third Sector Research Forum Event





Agenda

1:03 – 1:05	Introduction and Aims of day (Sarah Weakley)
1:05 – 1:20	TS Presentation 1 (Hannah Tweed, The ALLIANCE)
1:20 – 1:35	TS Presentation 2 (Robbie Calvert, RTPI)
1:35 – 1:40	Q & A for TS Presentations/Buffer (S.Weakley chair)
1:40 – 2:00	Sarah Weakley presentation (15) & Intro to Jamboard activity (5)
2:00 – 2:15	Breakout Groups: Jamboard Activity of Stakeholder Mapping exercise
2:15 – 2:25	Discussion of Jamboards (S.Weakley)
2:25 – 2:30	Quick eval and thanks, additional info and resources







My Support My Choice:

People's Experiences of Selfdirected Support and Social Care

Dr Hannah Tweed

Senior Policy Officer

Health and Social Care Alliance Scotland (the ALLIANCE)

What is 'My Support My Choice'?

- Partnership the ALLIANCE and SDSS
- Co-production (peer researchers)
- Mixed methods (survey, interviews, focus groups)

Project development

 Working with local authorities (design, distribution, chapters, feedback sessions)

 Working with third sector partners (design, advertising, recruitment, local contacts/expertise)

Communications

- National conferences/events and consultation
- High staff turnover contacts lists (LA/HSCP)
- GDPR and data sharing agreements
- The joys of franking... #ExpectTheUnexpected

Overall = improved local engagement

Project outputs

- Reports (national, thematic, local)
- Recommendations (large and small)
- Local feedback sessions with varied stakeholders
- Contribution to manifestos and policy work
- Events (national, thematic)

Thank you!

Hannah Tweed

Senior Policy Officer

Health and Social Care Alliance Scotland (the ALLIANCE)

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@hannahctweed

MSMC reports available here: https://bit.ly/3k2cKUL



Implementing 20 Minute Neighbourhoods in Policy and Practice

Using research to influence policy and practice

Policy & research work

.....

Land reform Economic development Short-term lets

Housing Landscape Rura

Design 20 minute neighbourhoods Planning performance

Local Place Plans Transport

Equality, diversity and inclusivity

Infrastructure

Enforcement Renewables Development management

Smart cities Town centres Green infrastructure

Heritage

Local government Climate change Health and planning



The Royal Town Planning Institute









RTPI Scotland





Conception of work







OUR VISION

Covid-19 has brought into sharp focus the need to plan, prepare and provide a routemap for a different Scotland. We need to plan the world we need to:

- tackle the climate emergency and achieve Scotland's net zero carbon reduction targets
 reduce health inequalities across Scotland
- ensure a quality and affordable home for everyone who needs one

In doing this there is a need to agree a new normal and how we achieve this. This needs to embed resilience into how our cities, towns, villages and neighbourhoods function and develop over time. This should embrace risk in a more positive and constructive way. We believe that to make this change there is a need to undertake the following shifts:

- nostrate ere troloving sents:

 From short term thinking to long-, medium- and short-term thinking
 From having many overlapping and disjointed strategies to complementantly and integration
 From an opportunistic, reactive approach to development to a plainnet, proactive approach
 From economy priorities to holistic prorites covering environmental, social and economic issues
 From a completive investment approach to one of managed investment
 From a obter-having opposit to lose to based on providing a place vision first
 From short-term, project flocasied merketment to a plannet long term holistic vision



with committed funding to help tackle the climate emergency and achieve net zero carbon targets, reduce health inequalities, support a wellbeing economy and ensure a quality and affordable home for everyone who needs one.

Why — Post Covid-10 there is an urgent need to plan, prepare and provide a route map for a different type of Scotland. Collectively we need a 'new normal' and a clear vision how we can achieve this based upon an economy and society that flocuses on delivering wellbeing, sustainability, and equity, NPF4 should have a key role to play in this through promoting real and positive change. In doing this it should.

- embed the new purpose of planning
 be supported by a capital investment programme
 be a First Minister's document?
 contain milestones that are tracked transparently
 prioritise climate action and tacking health inequalities
 promote active and sustainable travel
- · embed the Reuse First Principle
- promote decision making based around the well-being of future generations.
 become The National Plan for Scotland





Understanding the space













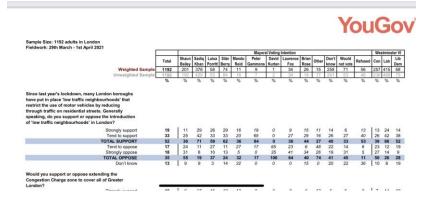


What are 20 Minute Neighbourhoods and why?



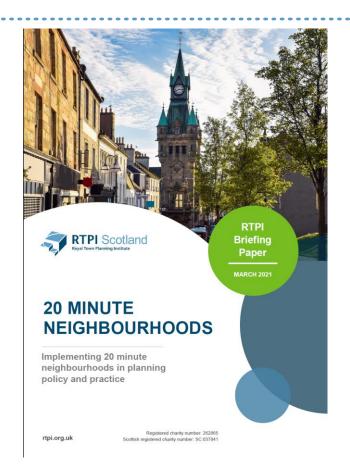








20 Minute Neighbourhood Briefing



Planning policy: data, density, transport, services, opens spaces

Development management: preapplication, planning obligations, outcomes-focused performance assessment

Place-based partnerships: Place Principle, Local Place Plans



Dissemination

News release

Social Media

Political lobbying

Writing opportunities

Consultation Responses

Speaking Opportunities

20 Minute Neighbourhood network





Thanks for listening!

Twitter: @calvertplans

Robbie.calvert@rtpi.org.uk



Speaker Q & A via chat or Raise Hand function





UNDERSTANDING & ACHIEVING POLICY INFLUENCE: YOUR STAKEHOLDERS

1 JUNE 2021

Dr Sarah Weakley (Policy Scotland, UofG)



WHAT: POSITIONING YOUR RESEARCH

Overarching question: Why should this person care about this work?

Consider things like:

- The types of research they already use (Is this something new?);
- Has the organisation started to consider a new direction (e.g. what's in the Programme for Government, State of the City, Annual Reports that give their areas of future work)
- Look ahead; what policy problems are coming down the line

WHAT IS AN EXPERT?

A lot of the time policymakers are looking for expertise broadly rather than a narrow study – your WHAT may also be your expertise and experience on a policy topic.

WHO ARE THE POLICY ACTORS THAT ENGAGE WITH TS RESEARCH?

- Research and evidence produced by and for third sector organisations are of interest to many policy areas (and usually more than 1)
- Useful to think of broad POLICY ACTORS: people that make policy (legislators), people that design policy (civil servants), people that deliver policy (civil servants, public sector, third sector), people that influence policy (think tanks, universities, third sector/advocacy orgs)
- Levels of influence and action: UK-wide (reserved policy areas), Scotland, regional, local authority, neighbourhood/ward
 - Engagement at local authority can also influence practice more notably if you can find the right person!

A CLUTTERED LANDSCAPE

Policy Actors in Parliament and Government:

- The distinction between reserved and devolved policy areas is not neat and tidy
- Parliament and Government are distinct bodies and there are lots of others
 - Identify the individual as well as the organisation
- Remember that policymaking institutions are complex and the different parts don't talk always to each other
- Your evidence will likely be aligned with or sit alongside a Scottish
 Government Directorate. Analysts within these Directorates also produce lots
 of evidence that would be useful to be aware of.

WHY SO MUCH ON STAKEHOLDERS?

Policy engagement is built on relationships

- And a lot of these relationships/info is not written down! Mentoring important.
- Consider a relationship manager tool (can be simple!) for yourself (e.g. OneNote, Excel sheet) – especially because in both policy and third sector world hats change frequently

Stakeholders are not just those who will passively receive your research

- They can be advisors, collaborators, advocates, critical friends
- Beyond recipients (those you want to influence), who else is in your **space** (those doing similar work to you in a different location, those doing tangential work to you)
- **Example:** Regional TS org who has done work on care leavers; supplements national care TS organisation evidence; other orgs (TS and public sector) working in youth work, employability, widening participation

APPROACHES TO UNDERSTANDING Criminal YOUR AUDIENCE (1)

Housing

Mortality
among ppl
living
unsheltered in
Scotland

Health and Social Care

Social Security

Justice

One way to map what policy areas and actors work in your space Is a using a quick schematic, with your evidence in the middle.

Then consider:

- -> Relevant policy areas
 - -> National actors
 - -> Local actors/orgs
 - -> Individuals in those orgs (if known)

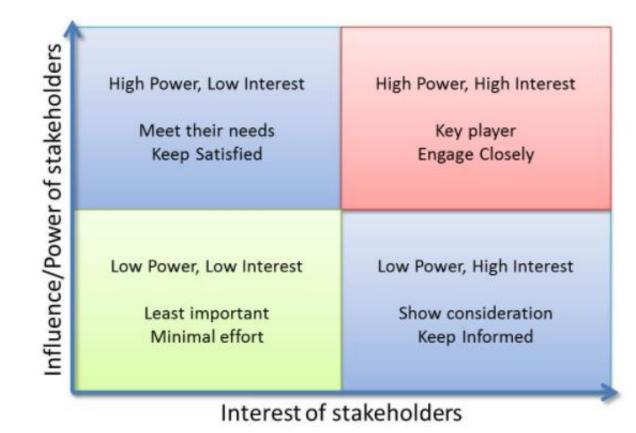
Mental Health:

- SAMH
- Health and Social Care
 Directorate
- Local Health Board/HSCP
- Voluntary Health Scotland
- Mental Health Fan

GGC HSCP
Head of
Health
Improvement
& Equalities

STAKEHOLDER MAPPING

- Another widely used tool for organisations to use when considering who and where to engage is Mendelow's matrix
- People map their stakeholders on a matrix based on the stakeholder's power to change policy/action and interest/alignment with the work
- Can help inform how to engage with each stakeholder and for what purpose (e.g. advocacy, collaboration, policy change)



Stakeholders Analysis: Power/Influence-Interest Matrix

Stakeholders Management / By Carlos Eduardo Martins Serra

BREAKOUT SESSION (2:00-2:15)

- 15 minutes: Stakeholder Mapping using Jamboard & Discussion
- Think of a project or piece of research you have worked on/are working on at any stage
- Identify 2/3 stakeholders and place each sticky in of the quadrants in the Jamboard (organised like the matrix in previous slide)
 - Jamboard Link found in chat click on it now!
 - Go to slide that corresponds to your room number
 - Each sticky must be in a separate quadrant
 - If you ARE NOT comfortable speaking on this to the larger group in plenary, please indicate this on your sticky note with an asterisk (*)
- If you have time in your breakout groups, chat to others: What's your relationship like with this stakeholder now? What do you want to improve, any ideas? Seek feedback from others!

Contact us & more resources

- Examples of policy engagement outputs/content on the Policy Scotland website,
 University of Glasgow (including on 'the how'): https://policyscotland.gla.ac.uk/
- Sarah Weakley, Research and Impact Officer: sarah.weakley@glasgow.ac.uk
- More information along these lines at Scottish Policy and Research Exchange website too: https://spre.scot/

Eval questions in chat!: WHAT IS ONE KEY TAKEAWAY FROM THIS SESSION?

Or: WHAT IS ONE THING YOU MIGHT DO DIFFERENTLY AFTER THIS SESSION?



